

ONLINE FINANCIAL ASSESSMENT

In light of the Care Act easements under the Coronavirus Act 2020, the PPL Financial Assessment allows Local Authorities to continue to provide Financial Assessments, throughout the pandemic, using the online tool.

Benefits:

- Allows Financial Assessments to be carried out remotely, avoiding social contact
- Quick and easy to use - encouraging uptake and engagement by individuals and professionals
- Reduces potential delays in assessments due to COVID-19
- Frees up LA staff time, by having the individual provide the details themselves
- Reduces time and complications caused by processing retrospective charges to individuals

Features:

- Accessible, mobile-friendly online financial assessment form
- Captures data on:
 - Income
 - Expenditure
 - Assets
 - Benefits
- Upload function so that evidence can be submitted with the form
- "Save" function for users
- Data and attachments sent to the Local Authority for processing

The image displays three screenshots of the online financial assessment tool. The top screenshot shows the 'Your savings and investments' section, which includes instructions on how to provide evidence for savings over £23,250. The middle screenshot shows the 'Where you live' section, which asks the user to provide details about their home, including whether they own or rent it. The bottom screenshot shows the 'Providing evidence' section, which allows users to upload documents to confirm their financial circumstances. A smartphone is overlaid on the screenshots, showing the mobile-friendly interface of the tool.



Price (excl. VAT): £5,000 plus £5,000 annual support
(includes 30% discount on G-Cloud pricing)



Time to implement: Less than 1 week

If you think this is of interest, email PPL at info@publicpartnerships.co.uk for more information.